# 271U Eligibility, Coverage or Benefit Information

HIPAA/V5010X279A1/271: 271 Eligibility, Coverage or Benefit Information

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**Notes:** 

## **Table of Contents**

271	Zigionitj, coverage or zenem intermetor	
ST		
BH	Γ Beginning of Hierarchical Transaction	3
	Information Source Level	
NM	1 Information Source Name	5
HL	Information Receiver Level	6
NM	1 Information Receiver Name	7
HL	Subscriber Level	8
NM	1 Subscriber Name	9
$\mathbf{EB}$		10
DTI	P Subscriber Eligibility/Benefit Date	17
SE	e ,	

i

## 271

## **Eligibility, Coverage or Benefit Information**

### Functional Group= ${\bf HB}$

**Purpose:** This X12 Transaction Set contains the format and establishes the data contents of the Eligibility, Coverage or Benefit Information Transaction Set (271) for use within the context of an Electronic Data Interchange (EDI) environment. This transaction set can be used to communicate information about or changes to eligibility, coverage or benefits from information sources (such as - insurers, sponsors, payors) to information receivers (such as - physicians, hospitals, repair facilities, third party administrators, governmental agencies). This information includes but is not limited to: benefit status, explanation of benefits, coverages, dependent coverage level, effective dates, amounts for coinsurance, co-pays, deductibles, exclusions and limitations.

#### **Heading:**

Pos	<u>Id</u>	Segment Name	Req	Max Use	<u>Repeat</u>	<u>Notes</u>	<u>Usage</u>
0100	ST	Transaction Set Header	M	1			Required
0200	BHT	Beginning of Hierarchical	M	1			Required
		Transaction					

#### Detail:

Detail:							
Pos	<u>Id</u>	Segment Name	Req	Max Use	Repeat	<u>Notes</u>	<u>Usage</u>
<b>LOOP ID - 2000A</b>					<u>&gt;1</u>		
0100	HL	Information Source Level	M	1	·		Required
LOOP	ID - 2100	<u>)A</u>			<u>1</u>		
0300	NM1	Information Source Name	O	1			Required
LOOP	ID - 2000	)B			>1		
0100	HL	Information Receiver Level	О	1			Situational
LOOP	ID - 2100	<u>)B</u>			<u>1</u>		
0300	NM1	Information Receiver Name	О	1			Required
LOOP	ID - 2000	OC		,	<u>&gt;1</u>		
0100	HL	Subscriber Level	O	1			Situational
LOOP	ID - 2100	<u>)C</u>			<u>1</u>		
0300	NM1	Subscriber Name	O	1			Required
LOOP	ID - 2110	<u>OC</u>			<u>&gt;1</u>		
1300	EB	Subscriber Eligibility or Benefit Information	О	1			Situational
1500	DTP	Subscriber Eligibility/Benefit Date	О	20			Situational
4100	SE	Transaction Set Trailer	M	1			Required

1

## **ST** Transaction Set Header

Pos: 0100 Max: 1 Heading - Mandatory Loop: N/A Elements: 3

User Option (Usage): Required

Purpose: To indicate the start of a transaction set and to assign a control number

<u>Ref</u>	<u>Id</u>	Element N	ame	Req	<b>Type</b>	Min/Max	<u>Usage</u>
ST01	143	Transactio	ansaction Set Identifier Code		ID	3/3	Required
		<u>Code</u> 271	<u>Name</u> Eligibility, Coverage or Benef	it Inforn	nation		
ST02	329	Transactio	on Set Control Number	M	AN	4/9	Required
ST03	1705	Implemen	tation Convention Reference	O	AN	1/35	Required

## **BHT** Beginning of Hierarchical Transaction

Pos: 0200 Max: 1 Heading - Mandatory Loop: N/A Elements: 5

User Option (Usage): Required

**Purpose:** To define the business hierarchical structure of the transaction set and identify the business application purpose and reference data, i.e., number, date, and time

<u>Ref</u> BHT01	<u>Id</u> 1005	Element Nam Hierarchical	<u>ie</u> Structure Code	Req M	Type ID	Min/Max 4/4	<u>Usage</u> Required
			Name Information Source, Information	on Recei	ver, Sub	scriber, Depend	lent
BHT02	353	Transaction S	Set Purpose Code	M	ID	2/2	Required
			Name Response				
BHT03	127	Reference Ide	entification	O	AN	1/50	Situational
BHT04	373	Date		O	DT	8/8	Required
BHT05	337	Time		O	TM	4/8	Required

#### **Information Source Level** HL

Pos: 0100 Max: 1 **Detail - Mandatory** Loop: **Elements: 3** 2000A

User Option (Usage): Required Purpose: To identify dependencies among and the content of hierarchically related groups of data segments

Ref	<u>Id</u>	Element Na	<u>ame</u>	Req	<b>Type</b>	Min/Max	<u>Usage</u>
HL01	628	Hierarchica	al ID Number	M	AN	1/12	Required
HL03	735	Hierarchic	al Level Code	M	ID	1/2	Required
		<u>Code</u> 20	Name Information Source				
HL04	736	Hierarchica	al Child Code	O	ID	1/1	Required
		<b>Code</b>	<u>Name</u>				
		0	No Subordinate HL Segment	in This F	Iierarchio	cal Structure.	
		1	Additional Subordinate HL Da	ata Segn	ent in Tl	nis Hierarchical	Structure.

### **NM1** Information Source Name

Pos: 0300 Max: 1
Detail - Optional

Loop:
2100A Elements: 8

User Option (Usage): Required

Purpose: To supply the full name of an individual or organizational entity

#### **Element Summary:**

<u>Ref</u>	<u>Id</u>	Element Name	Req	<b>Type</b>	Min/Max	<u>Usage</u>
NM101	98	Entity Identifier Code	M	ID	2/3	Required
		Code Name P5 Plan Sponsor				
NM102	1065	Entity Type Qualifier	M	ID	1/1	Required
		Code Name 2 Non-Person Entity				
NM103	1035	Name Last or Organization Name	X	AN	1/60	Required
NM104	1036	Name First	O	AN	1/35	Situational
NM105	1037	Name Middle	O	AN	1/25	Situational
NM107	1039	Name Suffix	O	AN	1/10	Situational
NM108	66	Identification Code Qualifier	X	ID	1/2	Required
		Code Name FI Federal Taxpayer's Identification	ation Num	ber		
NM109	67	<b>Identification Code</b>	X	AN	2/80	Required

#### **ExternalCodeList**

**Name:** 245

Description: National Association of Insurance Commissioners (NAIC) Code

 $\underline{ExternalCodeList}$ 

**Name:** 537

Description: Health Care Financing Administration National Provider Identifier

ExternalCodeList

**Name:** 540

Description: Health Care Financing Administration National PlanID

#### **Information Receiver Level** HL

Pos: 0100	Max: 1
Detail -	Optional
Loop: 2000B	Elements: 4

User Option (Usage): Situational Purpose: To identify dependencies among and the content of hierarchically related groups of data segments

Ref	<u>Id</u>	<b>Element Na</b>	<u>me</u>	Req	<b>Type</b>	Min/Max	<u>Usage</u>
HL01	628	Hierarchica	l ID Number	M	AN	1/12	Required
HL02	734	Hierarchica	l Parent ID Number	O	AN	1/12	Required
HL03	735	Hierarchica	l Level Code	M	ID	1/2	Required
		<u>Code</u> 21	Name Information Receiver				
HL04	736	Hierarchica	l Child Code	O	ID	1/1	Required
		<u>Code</u> 0 1	Name No Subordinate HL Segment is Additional Subordinate HL Di				Structure.

### **NM1** Information Receiver Name

Pos: 0300 Max: 1
Detail - Optional
Loop: Elements: 8

User Option (Usage): Required

Purpose: To supply the full name of an individual or organizational entity

#### **Element Summary:**

<u><b>Ref</b></u> NM101	<u>Id</u> 98	Element Name Entity Identifier Code	<u>Req</u> M	Type ID	Min/Max 2/3	<u>Usage</u> Required
		Code Name PR Payer				
NM102	1065	<b>Entity Type Qualifier</b>	M	ID	1/1	Required
		CodeName1Person2Non-Person Entity				
NM103	1035	Name Last or Organization Name	X	AN	1/60	Situational
NM104	1036	Name First	O	AN	1/35	Situational
NM105	1037	Name Middle	O	AN	1/25	Situational
NM107	1039	Name Suffix	O	AN	1/10	Situational
NM108	66	Identification Code Qualifier	X	ID	1/2	Required
		Code Name FI Federal Taxpayer's Identific	cation Num	ber		
NM109	67	<b>Identification Code</b>	X	AN	2/80	Required

ExternalCodeList

Name: 540

Description: Health Care Financing Administration National PlanID

ExternalCodeList
Name: 537

Description: Health Care Financing Administration National Provider Identifier

#### **Subscriber Level** HL

Pos: 0100 Max: 1 **Detail - Optional** Loop: Elements: 4 2000C

User Option (Usage): Situational Purpose: To identify dependencies among and the content of hierarchically related groups of data segments

Ref	<u>Id</u>	Element Na	<u>me</u>	Req	<b>Type</b>	Min/Max	<u>Usage</u>
HL01	628	Hierarchica	l ID Number	M	AN	1/12	Required
HL02	734	Hierarchica	l Parent ID Number	O	AN	1/12	Required
HL03	735	Hierarchica	l Level Code	M	ID	1/2	Required
		<u>Code</u> 22	<u>Name</u> Subscriber				
HL04	736	Hierarchica	l Child Code	O	ID	1/1	Required
		<u>Code</u> 0 1	Name No Subordinate HL Segment Additional Subordinate HL D				l Structure.

## NM1 Subscriber Name

Pos: 0300 Max: 1
Detail - Optional
Loop: Elements: 8

User Option (Usage): Required

Purpose: To supply the full name of an individual or organizational entity

<u><b>Ref</b></u> NM101	<u>Id</u> 98	Element National Entity Identity		Req M	<u>Type</u> ID	Min/Max 2/3	<u>Usage</u> Required
		<u>Code</u> IL	Name Insured or Subscriber				
NM102	1065	<b>Entity Type</b>	Qualifier	M	ID	1/1	Required
		<b>Code</b> 1 2	<u>Name</u> Person Non-Person Entity				
NM103	1035	Name Last o	or Organization Name	X	AN	1/60	Situational
NM104	1036	Name First		O	AN	1/35	Situational
NM105	1037	Name Middl	le	O	AN	1/25	Situational
NM107	1039	Name Suffix		O	AN	1/10	Situational
NM108	66	Identification	n Code Qualifier	X	ID	1/2	Situational
		<u>Code</u> II MI	Name Standard Unique Health Identi Member Identification Number		each Indi	vidual in the U	nited States
NM109	67	Identification	n Code	X	AN	2/80	Situational

## EB Subscriber Eligibility or Benefit Information

Pos: 1300 Max: 1
Detail - Optional
Loop:
2110C Elements: 10

User Option (Usage): Situational

Purpose: To supply eligibility or benefit information

Ref EB01	<u>Id</u> 1390	Element Na	a <u>me</u> or Benefit Information Code	Req M	Type ID	Min/Max 1/2	<u>Usage</u> Required
		Code	Name				
		1	Active Coverage				
		2	Active - Full Risk Capitation				
		3	Active - Services Capitated				
		4	Active - Services Capitated to	Primary	Care Ph	ysician	
		5	Active - Pending Investigation				
		6	Inactive				
		7	Inactive - Pending Eligibility U	Jpdate			
		8	Inactive - Pending Investigatio	n			
		A	Co-Insurance				
		В	Co-Payment				
		C	Deductible				
		D	Benefit Description				
		E	Exclusions				
		F	Limitations				
		G	Out of Pocket (Stop Loss)				
		H	Unlimited				
		I	Non-Covered				
		J	Cost Containment				
		K	Reserve				
		L	Primary Care Provider				
		M	Pre-existing Condition				
		N	Services Restricted to Followin	ng Provi	der		
		O	Not Deemed a Medical Necess	ity			
		P	Benefit Disclaimer				
		Q	Second Surgical Opinion Requ	ired			
		R	Other or Additional Payor				
		S	Prior Year(s) History				
		T	Card(s) Reported Lost/Stolen				
		U	Contact Following Entity for E	Eligibilit	y or Ben	efit Information	
		V	Cannot Process				
		W	Other Source of Data				
		X	Health Care Facility				
		Y	Spend Down				
		CB	Coverage Basis				
		MC	Managed Care Coordinator				
EB02	1207	Coverage I	Level Code	O	ID	3/3	Situational
		<u>Code</u>	Name				
		CHD	Children Only				
		DEP	Dependents Only				
		ECH	Employee and Children				
		EMP	Employee Only				
		ESP	Employee and Spouse				

		FAM	Family				
		IND	Individual				
		SPC	Spouse and Children				
		SPO	Spouse Only				
ED02	1265		-	0	ID	1 /0	G: 1
EB03	1365	Service Typ		О	ID	1/2	Situational
		Code	Name				
		1	Medical Care				
		2	Surgical				
		3	Consultation				
		4	Diagnostic X-Ray				
		5	Diagnostic Lab				
		6	Radiation Therapy				
		7	Anesthesia				
		8	Surgical Assistance				
		9	Other Medical				
		10	Blood Charges				
		11	Used Durable Medical Equipm				
		12	Durable Medical Equipment P				
		13	Ambulatory Service Center Fa	cılıty			
		14	Renal Supplies in the Home				
		15	Alternate Method Dialysis	ъ.			
		16	Chronic Renal Disease (CRD)	Equipme	ent		
		17	Pre-Admission Testing				
		18	Durable Medical Equipment R	ental			
		19	Pneumonia Vaccine				
		20	Second Surgical Opinion				
		21	Third Surgical Opinion				
		22	Social Work				
		23	Diagnostic Dental				
		24	Periodontics				
		25	Restorative				
		26	Endodontics				
		27 28	Maxillofacial Prosthetics				
			Adjunctive Dental Services				
		30 32	Health Benefit Plan Coverage Plan Waiting Period				
		33	Chiropractic				
		34	Chiropractic Office Visits				
		35	Dental Care				
		36	Dental Crowns				
		37	Dental Accident				
		38	Orthodontics				
		39	Prosthodontics				
		40	Oral Surgery				
		41	Routine (Preventive) Dental				
		42	Home Health Care				
		43	Home Health Prescriptions				
		44	Home Health Visits				
		45	Hospice				
		46	Respite Care				
		47	Hospital				
		48	Hospital - Inpatient				
		49	Hospital - Room and Board				
			1				

50	Hospital - Outpatient
51	Hospital - Emergency Accident
52	Hospital - Emergency Medical
53	Hospital - Ambulatory Surgical
54	Long Term Care
55	Major Medical
56	Medically Related Transportation
57	Air Transportation
58	Cabulance
59	Licensed Ambulance
60	General Benefits
61	In-vitro Fertilization
62	MRI/CAT Scan
63	Donor Procedures
64	Acupuncture
65	Newborn Care
66	Pathology
67	Smoking Cessation
68	Well Baby Care
69	Maternity
70	Transplants
71	Audiology Exam
72	Inhalation Therapy
73	Diagnostic Medical
74	Private Duty Nursing
75	Prosthetic Device
76	Dialysis
77	Otological Exam
78	Chemotherapy
79	Allergy Testing
80	Immunizations
81	Routine Physical
82	Family Planning
83	Infertility
84	Abortion
85	AIDS
86	Emergency Services
	Cancer
87 88	Pharmacy
89	Free Standing Prescription Drug
90	Mail Order Prescription Drug
91	Brand Name Prescription Drug
92	Generic Prescription Drug
93	Podiatry
94	Podiatry - Office Visits
95	Podiatry - Nursing Home Visits
96 97	Professional (Physician)
97	Anesthesiologist
98	Professional (Physician) Visit - Office
99	Professional (Physician) Visit - Inpatient
A0	Professional (Physician) Visit - Outpatient
A1	Professional (Physician) Visit - Nursing Home
A2	Professional (Physician) Visit - Skilled Nursing Facility
A 2	Duofassianal (Dhysisian) Visit Home

A3

Professional (Physician) Visit - Home

A4	Psychiatric
44	ESVCIIIAILIC

A5 Psychiatric - Room and Board

A6 Psychotherapy
A7 Psychiatric - Inpatient
A8 Psychiatric - Outpatient

A9 Rehabilitation

AA Rehabilitation - Room and Board

AB Rehabilitation - Inpatient
AC Rehabilitation - Outpatient
AD Occupational Therapy
AE Physical Medicine
AF Speech Therapy
AG Skilled Nursing Care

AH Skilled Nursing Care - Room and Board

AI Substance Abuse
AJ Alcoholism
AK Drug Addiction
AL Vision (Optometry)

AM Frames AN Routine Exam

AO Lenses

AQ Nonmedically Necessary Physical AR Experimental Drug Therapy

B1 Burn Care

Brand Name Prescription Drug - Formulary
 Brand Name Prescription Drug - Non-Formulary

BA Independent Medical Evaluation BB Partial Hospitalization (Psychiatric)

BC Day Care (Psychiatric)
BD Cognitive Therapy
BE Massage Therapy
BF Pulmonary Rehabilitation

BG Cardiac Rehabilitation

BH Pediatric ΒI Nursery BJSkin BK Orthopedic BLCardiac BM Lymphatic Gastrointestinal BN BP Endocrine BQ Neurology BR Eye

BS Invasive Procedures
BT Gynecological
BU Obstetrical

BV Obstetrical/Gynecological

BW Mail Order Prescription Drug: Brand Name BX Mail Order Prescription Drug: Generic

BY Physician Visit - Office: Sick BZ Physician Visit - Office: Well

C1 Coronary Care

CA Private Duty Nursing - Inpatient
CB Private Duty Nursing - Home

		CC	Surgical Benefits - Professional (Physician)
		CD	Surgical Benefits - Facility
		CE	Mental Health Provider - Inpatient
		CF	Mental Health Provider - Outpatient
		CG	Mental Health Facility - Inpatient
		CH	Mental Health Facility - Outpatient
		CI	Substance Abuse Facility - Inpatient
		CJ	Substance Abuse Facility - Outpatient
		CK	Screening X-ray
		CL	Screening laboratory
		CM	Mammogram, High Risk Patient
		CN	Mammogram, Low Risk Patient
		CO	Flu Vaccination
		CP	Eyewear and Eyewear Accessories
		CQ	
		DG	Case Management
			Dermatology Durable Medical Equipment
		DM	
		DS	Diabetic Supplies
		GF	Generic Prescription Drug - Formulary
		GN	Generic Prescription Drug - Non-Formulary
		GY	Allergy
		IC	Intensive Care
		MH	Mental Health
		NI	Neonatal Intensive Care
		ON	Oncology
		PT	Physical Therapy
		PU	Pulmonary
		RN	Renal
		RT	Residential Psychiatric Treatment
		TC	Transitional Care
		TN	Transitional Nursery Care
		UC	Urgent Care
EB04	1336	Insurance T	ype Code O ID 1/3 Situational
		<b>Code</b>	Name
		D	Disability
		12	Medicare Secondary Working Aged Beneficiary or Spouse with Employer Group Health Plan
		13	Medicare Secondary End-Stage Renal Disease Beneficiary in the Mandated Coordination Period with an Employer's Group Health Plan
		14	Medicare Secondary, No-fault Insurance including Auto is Primary
		15	Medicare Secondary Worker's Compensation
		16	Medicare Secondary Public Health Service (PHS)or Other Federal Agency
		41	Medicare Secondary Black Lung
		42	Medicare Secondary Veteran's Administration
		43	Medicare Secondary Disabled Beneficiary Under Age 65 with Large Group Health Plan (LGHP)
		47	Medicare Secondary, Other Liability Insurance is Primary
		AP	Auto Insurance Policy
		C1	Commercial
		CO	Consolidated Omnibus Budget Reconciliation Act (COBRA)
		CP	Medicare Conditionally Primary
		DB	Disability Benefits
		EP	Exclusive Provider Organization
		FF	Family or Friends

		GP HM HN HS IN IP LC LD LI LT MA MB MC MH MI MP OT PE	Group Policy Health Maintenance Organization Health Maintenance Organization Special Low Income Medicare Indemnity Individual Policy Long Term Care Long Term Policy Life Insurance Litigation Medicare Part A Medicare Part B Medicaid Medigap Part B Medicare Primary Other Property Insurance - Personal	on (HM	O) - Medic	are Risk	
		PE PL	Property Insurance - Personal Personal				
		PL PP	Personal Payment (Cash - No Ir	isurance	9		
		PR	Preferred Provider Organization				
		PS	Point of Service (POS)	, ,			
		QM	Qualified Medicare Beneficiary				
		RP	Property Insurance - Real				
		SP	Supplemental Policy				
		TF	Tax Equity Fiscal Responsibility	y Act (T	EFRA)		
		WC	Workers Compensation				
		WU	Wrap Up Policy				
EB05	1204	Plan Covera	age Description	О	AN	1/50	Situational
EB06	615	Time Period	d Qualifier	O	ID	1/2	Situational
		Code	<u>Name</u>				
		6	Hour				
		7	Day				
		13	24 Hours				
		21	Years				
		22	Service Year				
		23	Calendar Year				
		24 25	Year to Date Contract				
		25 26	Episode				
		27	Visit				
		28	Outlier				
		29	Remaining				
		30	Exceeded				
		31	Not Exceeded				
		32	Lifetime				
		33	Lifetime Remaining				
		34	Month				
		35	Week				
		36	Admission				
EB09	673	Quantity Q	ualifier	X	ID	2/2	Situational
		Code	<u>Name</u>				

		8H 99 CA CE D3 DB DY HS LA LE M2 MN P6 QA S7 S8 VS	Minimum Quantity Used Covered - Actual Covered - Estimated Number of Co-insurance Days Deductible Blood Units Days Hours Life-time Reserve - Actual Life-time Reserve - Estimated Maximum Month Number of Services or Procedu Quantity Approved Age, High Value Age, Low Value Visits	res			
		YY	Years				
EB10	380	Quantity		X	R	1/15	Situational
EB11	1073	Yes/No Con	dition or Response Code	O	ID	1/1	Situational
		Code N U Y	Name No Unknown Yes				
EB12	1073	Yes/No Con	dition or Response Code	O	ID	1/1	Situational
		Code N U W Y	Name No Unknown Not Applicable Yes				

## **DTP** Subscriber Eligibility/Benefit Date

Pos: 1500 Max: 20
Detail - Optional

Loop:
2110C Elements: 3

User Option (Usage): Situational

Purpose: To specify any or all of a date, a time, or a time period

<u>Ref</u>	<u>Id</u>	Element N	ame	Req	<b>Type</b>	Min/Max	<u>Usage</u>
DTP01	374	Date/Time	Qualifier	M	ID	3/3	Required
		<u>Code</u> 193 194	<u>Name</u> Period Start Period End				
DTP02	1250	Date Time	Period Format Qualifier	M	ID	2/3	Required
		Code D8 RD8	Name Date Expressed in Format CC Range of Dates Expressed in 1			MDD-CCYYM	MDD
DTP03	1251	Date Time	Period	M	AN	1/35	Required

## **SE** Transaction Set Trailer

Pos: 4100 Max: 1 Detail - Mandatory Loop: N/A Elements: 2

User Option (Usage): Required

**Purpose:** To indicate the end of the transaction set and provide the count of the transmitted segments (including the beginning (ST) and ending (SE) segments)

<u>Ref</u>	<u>Id</u>	Element Name	Req	<b>Type</b>	Min/Max	<u>Usage</u>
SE01	96	<b>Number of Included Segments</b>	M	N0	1/10	Required
SE02	329	Transaction Set Control Number	M	AN	4/9	Required